

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

FORM 3

AMENDED REPORT



APPLICATION FOR PERMIT TO DRILL

2. TYPE OF WORK DRILL NEW WELL <input checked="" type="checkbox"/> REENTER P&A WELL <input type="checkbox"/> DEEPEN WELL <input type="checkbox"/>				1. WELL NAME and NUMBER Three Rivers 16-46T-820		
				3. FIELD OR WILDCAT THREE RIVERS		
4. TYPE OF WELL Oil Well Coalbed Methane Well: NO				5. UNIT or COMMUNITIZATION AGREEMENT NAME		
6. NAME OF OPERATOR ULTRA RESOURCES INC				7. OPERATOR PHONE 303 645-9810		
8. ADDRESS OF OPERATOR 304 Inverness Way South #245, Englewood, CO, 80112				9. OPERATOR E-MAIL dghani@ultrapetroleum.com		
10. MINERAL LEASE NUMBER (FEDERAL, INDIAN, OR STATE) ML49319		11. MINERAL OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input checked="" type="checkbox"/> FEE <input type="checkbox"/>		12. SURFACE OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input checked="" type="checkbox"/> FEE <input type="checkbox"/>		
13. NAME OF SURFACE OWNER (if box 12 = 'fee')				14. SURFACE OWNER PHONE (if box 12 = 'fee')		
15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee')				16. SURFACE OWNER E-MAIL (if box 12 = 'fee')		
17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN')		18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS YES <input type="checkbox"/> (Submit Commingling Application) NO <input checked="" type="checkbox"/>		19. SLANT VERTICAL <input type="checkbox"/> DIRECTIONAL <input checked="" type="checkbox"/> HORIZONTAL <input type="checkbox"/>		

20. LOCATION OF WELL	FOOTAGES	QTR-QTR	SECTION	TOWNSHIP	RANGE	MERIDIAN
LOCATION AT SURFACE	738 FSL 1301 FEL	SESE	16	8.0 S	20.0 E	S
Top of Uppermost Producing Zone	1340 FSL 660 FEL	NESE	16	8.0 S	20.0 E	S
At Total Depth	1340 FSL 660 FEL	NESE	16	8.0 S	20.0 E	S

21. COUNTY UINTAH		22. DISTANCE TO NEAREST LEASE LINE (Feet) 660		23. NUMBER OF ACRES IN DRILLING UNIT 40	
		25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed) 40		26. PROPOSED DEPTH MD: 6582 TVD: 6458	
27. ELEVATION - GROUND LEVEL 4685		28. BOND NUMBER 022046398		29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE 49-2262	

Hole, Casing, and Cement Information

String	Hole Size	Casing Size	Length	Weight	Grade & Thread	Max Mud Wt.	Cement	Sacks	Yield	Weight
SURF	11	8.625	0 - 1000	24.0	J-55 LT&C	8.8	Premium Lite High Strength	80	2.97	11.5
							Class G	115	1.16	15.8
PROD	7.875	5.5	0 - 6582	17.0	J-55 LT&C	10.0	Varocem	225	3.54	11.0
							Varocem	450	1.349	14.0

ATTACHMENTS

VERIFY THE FOLLOWING ARE ATTACHED IN ACCORDANCE WITH THE UTAH OIL AND GAS CONSERVATION GENERAL RULES

<input checked="" type="checkbox"/> WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER	<input checked="" type="checkbox"/> COMPLETE DRILLING PLAN
<input type="checkbox"/> AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)	<input type="checkbox"/> FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER
<input checked="" type="checkbox"/> DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED)	<input checked="" type="checkbox"/> TOPOGRAPHICAL MAP

NAME Jenna Anderson	TITLE Permitting Assistant	PHONE 303 645-9804
SIGNATURE	DATE 03/11/2014	EMAIL janderson@ultrapetroleum.com
API NUMBER ASSIGNED 43047543480000	APPROVAL <div style="text-align: center;"> Permit Manager </div>	

T8S, R20E, S.L.B.&M.

ULTRA RESOURCES, INC.

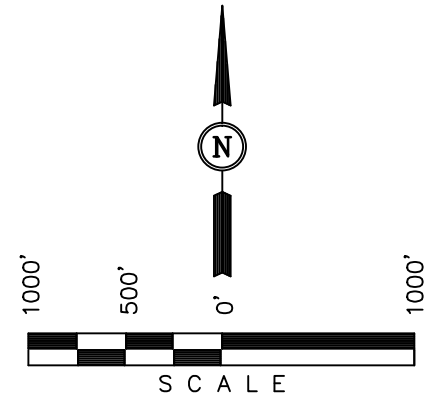
Well location, THREE RIVERS #16-46T-820, located as shown in the SE 1/4 SE 1/4 of Section 16, T8S, R20E, S.L.B.&M., Uintah County, Utah.

BASIS OF ELEVATION

BENCH MARK (38EAM) LOCATED IN THE SW 1/4 OF SECTION 9, T7S, R20E, S.L.B.&M. TAKEN FROM THE PELICAN LAKE, QUADRANGLE, UTAH, UTAH COUNTY, 7.5 MINUTE QUAD (TOPOGRAPHIC MAP) PUBLISHED BY THE UNITED STATES DEPARTMENT OF THE INTERIOR, GEOLOGICAL SURVEY. SAID ELEVATION IS MARKED AS BEING 4942 FEET.

BASIS OF BEARINGS

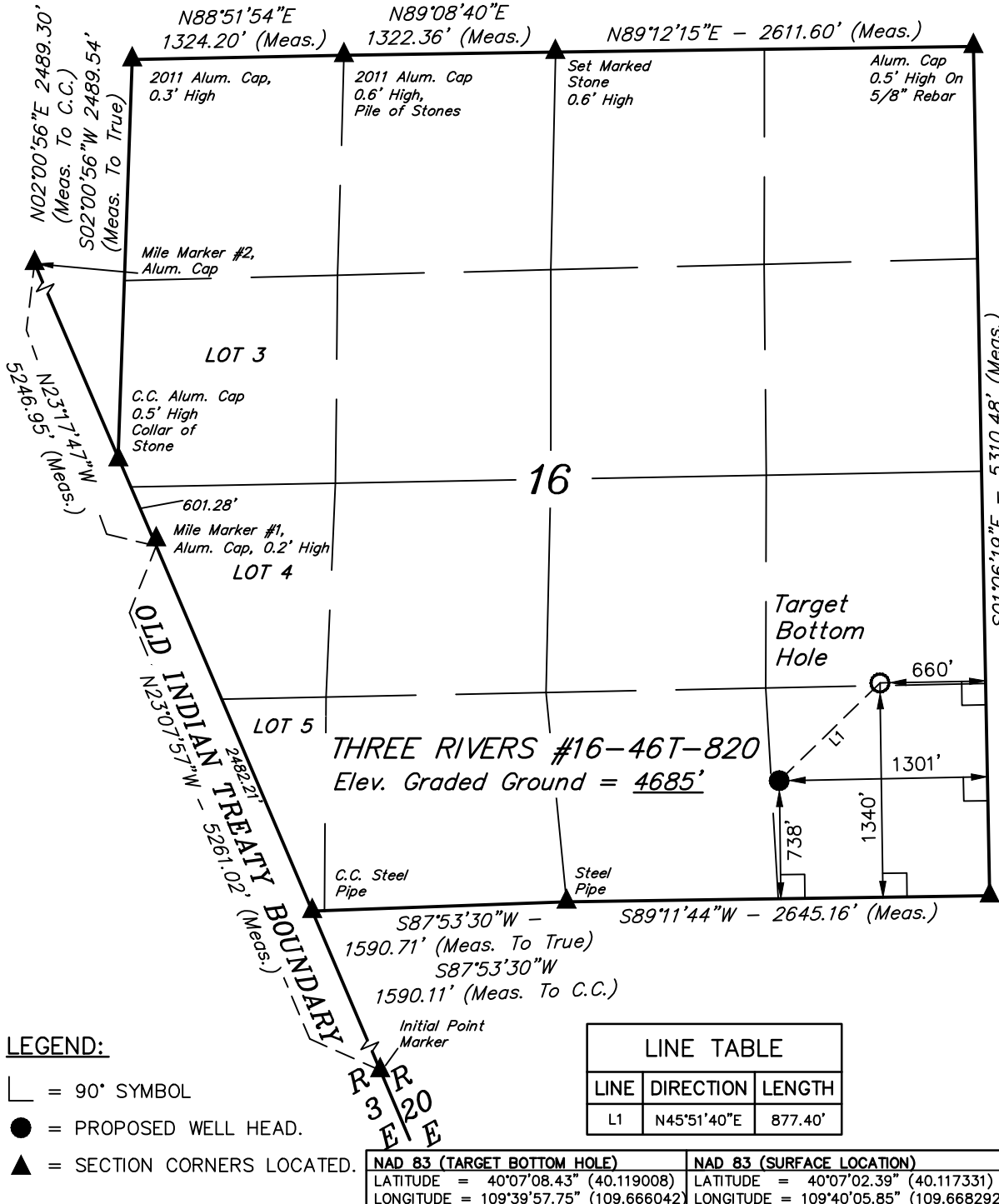
BASIS OF BEARINGS IS A G.P.S. OBSERVATION.



CERTIFICATE

THIS IS TO CERTIFY THAT THE ABOVE PLAT WAS PREPARED FROM FIELD NOTES OF ACTUAL SURVEYS MADE BY ME OR UNDER MY SUPERVISION AND THAT THE SAME ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

REGISTERED LAND SURVEYOR
REGISTRATION NO. 161319
STATE OF UTAH
03-01-14



UINTAH ENGINEERING & LAND SURVEYING
85 SOUTH 200 EAST - VERNAL, UTAH 84078
(435) 789-1017

1" = 1000'	DATE SURVEYED: 02-26-14	DATE DRAWN: 02-28-14
C.R. M.P. S.S.	REFERENCES G.L.O. PLAT	
WEATHER COOL	FILE ULTRA RESOURCES, INC.	